



Pursuant to the terms set forth under article 82 of Securities Market Law 24/1988 and Memorandum 9//2010 of the Mercado Alternativo Bursátil (MAB), in order to make this information available to the public, ZINKIA ENTERTAINMENT S.A. ("Zinkia" or the "Company") states the following,

RELEVANT FACT

In reference to the Call for the Ordinary General Bondholders Meeting "Issue of Debentures Zinkia 1st Issue" to be held in first call on 8th November 2013 (12.00 PM) Zinkia informs the Market that, pursuant to the provisions of Article 425 of the Spanish Companies Act, the Meeting has not reached the required quorum of two-thirds of the outstanding bonds required for the validity of the said Meeting. Attendance has been of 48.45 % of the Bonds outstanding.

To this end, the Meeting will be held on a second call, on 9th December, at 12.00 PM, in the Barbieri Room at the Hotel Lusso Infantas, at Infantas street 29, in Madrid, as expected the Call for the said Meeting. For that call, and in accordance to the provisions of the Operation Rules of the Bondholders Syndicate of "Issue of Debentures Zinkia 1st issue ", art. 11, no quorum shall be required and resolutions can be adopted by a majority of the Bonds present or represented.

Notwithstanding the foregoing, Zinkia informs the market that, informally, at the request of a Bondholder , there was a voting by the show of hands regarding Zinkia's proposal (which was published as a Relevant Fact on 7th November 2013), which was actually adopted by a majority of the Bondholders present, notwithstanding that this voting shall not be binding until the conclusion of the second Call of the Meeting.

Please do not hesitate to contact us should you have any queries.

Madrid, 8th November 2013

José María Castillejo Oriol
President of the Board of Directors